

1. Invoice and Payment Receipt Workflow Redesign

Estimated Time: 3 days

- Remove "Generate Invoice" and "Generate Payment Receipt" actions; display uploaded documents instead
 - Create logic for showing invoices only until a certain date
 - Provide upload functionality for custodian (invoice & payment receipt)
 - Show uploaded documents in both PU and Custodian accounts
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2. UI Changes Related to Invoice Type

Estimated Time: 1 day

- Remove Institution Invoice Type from:
 - Institution Registration Form
 - Slot allocation popup
 - FBR rescheduling (various statuses)
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3. Display User's GSTIN, PAN, TAN to Custodian

Estimated Time: 1 day

- Ensure values are recorded properly during slot booking
 - Display billing info in FBR detail view and Service/Job requisition form
 - Ensure linkage to FBRs
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4. Transaction Reference Document Generation

Estimated Time: 2 days

- Design new transaction reference document
 - Generate post payment verification (not a receipt)
 - Display to PU and Custodian accounts
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5. Upload Options and Mandatory Validations for Invoice and Payment Receipt by custodian

Estimated Time: 2 days

- Upload UI + backend for invoice and receipt (in custodian login)
 - Make uploads mandatory before proceeding
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6. Transaction Report for IS/SB/IN/IR Logins

Estimated Time: 1 day

- Add Transaction Report section with filters
 - Implement new column visibility logic (hide specific tax fields after a date)
 - Download functionality
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7. Archived Invoice Management

Estimated Time: 2 days

- Move old invoice report under Create/View/Update
 - Rename to "Archived Invoice"
 - Date-based visibility
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8. FBR Details View/Download Feature

Estimated Time: 2 days

- Add "FBR Details" in Create/View/Update
 - Include billing and slot info
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9. Upload + Approval Workflow for QR Code/Bank Details

Estimated Time: 4 days

- Add upload mechanism (QR/Bank details) + link to IN approval
 - Lock once approved
 - Add unlock mechanism for IS/SB
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10. Audit Logging (QR/Bank Info Changes)

Estimated Time: 4 days

- Full audit trail of CRUD actions:
 - Original vs changed values
 - User login, timestamp, nature of change
 - Logging table with filter + export options
 - Separate page for IS/SB logins to manage this
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11. Logging Mechanism for Payment Updates (CRUD Logging)

Estimated Time: 1 day

- Logging system for all changes (create, update, delete)
 - Data export/download/archive features
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12. QA & Testing

Estimated Time: 1 day

- Integration testing across all modules (invoice, FBR, custodian views, audit logs, etc.)
 - Regression + security validations (file uploads, audit logs)
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Total Estimated Days - 24 days